

Fill in this information to identify the case:Debtor name Zero Day Nutrition Company f/k/a GB Nutrition CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 24-31134☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

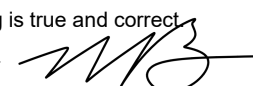
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ **Amended Schedule A/B; G; Summary of Assets and Liabilities**
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 21, 2024

x


 Signature of individual signing on behalf of debtor
Michael Bischoff

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Zero Day Nutrition Company f/k/a GB Nutrition Company**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **24-31134**☐ Check if this is an amended filing**Official Form 206Sum**
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 3,706,750.64
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 3,706,750.64

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 1,627,495.30
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 12,147.70
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 2,440,196.02
4. Total liabilities Lines 2 + 3a + 3b	\$ 4,079,839.02

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Debtor name **Zero Day Nutrition Company f/k/a GB Nutrition Company**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **24-31134**☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Amegy Bank	Checking		\$192.49
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3.2. Amegy Bank	Savings	9226	\$0.00
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4. **Other cash equivalents** (Identify all)5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$192.49**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Security Deposit from 07/30/21 Lease Agreement of 12502 Exchange Drive, Suite
 7.1. **430-448, Stafford, Texas/**

\$44,413.008. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Case number (If known) **24-31134**

9. **Total of Part 2.**

\$44,413.00

Part 3: Accounts receivable

☐ No. Go to Part 4.

11. **Accounts receivable**

11a. 90 days old or less:	598,392.44	-	324,285.49	=	\$274,106.95
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

\$274,106.95

Part 4: Investments

☐ No. Go to Part 5.

Valuation method used for current value

Current value of debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:	% of ownership
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Membership Interest in Day One

15.1.	Distribution, LLC	91	%	\$0.00
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16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

17. **Total of Part 4.**

\$0.00

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☐ No. Go to Part 6.

☒ Yes Fill in the information below.

General description

Date of the last physical inventory

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

19. Raw materials

20. **Work in progress**

21. **Finished goods, including goods held for resale**

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**
Name _____

Case number (If known) **24-31134**

Raw materials and finished product.

\$2,177,003.36

\$2,177,003.36

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$2,177,003.36

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture See attached Exhibit "Part 7 #39".	\$25,047.36		\$25,047.36
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software See attached Exhibit "Part 7 #41" - production equipment.	\$350,146.48		\$350,146.48

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$375,193.84

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

- 8 Computer Desk Office Desk Sturdy Writing Workstation
- 8 [Adjustable Armchair](#)
- 20 Folding chairs
 - 3 72in folding table
 - 1 Rectangular modular table
 - 2 Rectangular modular Conferance table
 - 1 [Desk and Filing Cabinet Set](#)
 - 3 Standing desk
 - 1 mesh task chair
 - 2 lounge chair
 - 1 love seat
 - 1 coffee table
 - 1 end table
 - 1 area rug
 - 2 glass lamps
 - 1 rectangle dining table
 - 1 book case
 - 1 boat shaped table 96x29
- 8 [Landyn Conference Chair](#)
- 1 Desk and credenza Set

24" HP monitor
24" Acer monitor
Wireless keyboard/mouse
17" msi laptop (damaged)
15" silver HP laptop
EPSON Printer/ scanner ET-3-160
33" LG Monitor (2)
33" VIZIO TV with remote
21" Leo Tech Acer Monitor
HP Printer Laser Jet Pro 400
msi pcseries Tower
msi wireless keyboard
Logi wireless mouse
28" AOC monitors (2) with stand
33" LG Monitor
18" msi laptop
18" msi laptop

Bosch GKF 1500 Capsule Filler 42,500.00

with size "00" tooling and vacuum pump.

Capsule M/F Room-2 CR 35 41 78 40 40 40 40 220 3P F ? ? No No No ???

Capsule Capsuel Polisher

Capsule Automatic FillerSN: 2273 (220V, 60Hz, 3P)

w/#00 capsule size change parts

w/#00 Dosing disk (Thickness 23mm)

w/Powder Collector VCL-300 SN#1062

w/Becker Vane Pump—Made in Germany

w/Spare Parts & Tool Kit Included

UAF-2500C

Capsule Lab Bin Blender

Pulverize Machine M / F Room-1 CR 26 44 63 40 40 40 40 220 3P F

Capsuel Counter Assembly

Capsule Bottle Descrambler Assembly

Capsule Cottoner Assembly

Capaule Capping Machine Assembly

General Packaging Cap/Pdw Sachet Machine Assembly

Capsule EZ Bander (EZ-200) CONV. Packaging

Heat Tunnel CONV.

Capsule EZ-100 Neck Bander Packaging

PCE-X

PCE-X Pdwr Ribbon Blender (Mixer

PCE-X Pdwr Pulverize Machine

Pdwr Auger Assembly

PCE-X Pdwr Capping Machine Assembly

PCE-X Pdwr Desiccant Filler Assembly C

PNE-5 Pdwr Labeler (Tubs) Packaging

NE-X Pdwr VideoJet Lot encoder Packaging

Heat Tunnel CONV. Packaging

United Pharmatek Square Cone Mixer

6 Conveyor 14

2 Rotary Compressor

7 Vaccum Pumps

7 stage Water whole facility filtration

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**Case number (If known) **24-31134**

Name

☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**46. **Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
UAC-2500C Automatic Capsule Filler	\$51,695.29		\$51,695.29
Bin Blender BB314 with bin New supplement blender	\$80,000.00		\$80,000.00
New General Packaging E2AC Single Fill, Seal Machine for Packing	\$25,000.00		\$25,000.00
Techline Q120 Wrap Labeling System	\$20,000.00		\$20,000.00
UCM-400 Square Cone Mixer	\$10,000.00		\$10,000.00
Other machinery and equipment not already listed. See attached Exhibit "Part 8 #50" which includes all machinery and equipment that is listed as separate entries as well.	\$649,145.71		\$649,145.71

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$835,841.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes

Type	Date	Num	Name	Memo	Clr	Debit	Split
16100 · Machin ery & Equipm ent							
Check	1/10/2014	Pymt	Flight Pharmaceutical Machinery Co		1920	10150 · GB Operating - BOA 0406	
Bill	1/23/2014	1046785	Quality Customs Brokers Inc2 Flight Pharmaceutical		295.93	20100 · Accounts Payable	
Check	2/18/2014		365 Machinery Co		1340	10150 · GB Operating - BOA 0406	
Check	2/24/2014		436 Torpac Capsules U		1735	10150 · GB Operating - BOA 0406	
Check	2/24/2014		452 Shanghai		1089	10150 · GB Operating - BOA 0406	
Check	2/26/2014		446 Torpac Capsules U		1702	10150 · GB Operating - BOA 0406	
Check	3/5/2014		549 DJS Enterprises		21444	10150 · GB Operating - BOA 0406	
Check	3/12/2014		688 Torpac Capsules U		2000	10150 · GB Operating - BOA 0406	
Check	5/9/2014		963		1649.99	10150 · GB Operating - BOA 0406	
Check	5/15/2014		879		60	10150 · GB Operating - BOA 0406	
General Journal	6/30/2014	MM13-14		To reverse uncleared transactions./ana	4100	Sales	
Check	7/16/2014		26		1623.74	Mike's Expense Account (deleted	
Check	7/16/2014		81		3842.81	Mike's Expense Account (deleted	
Check	7/21/2014		31		1726.59	Mike's Expense Account (deleted	
Check	7/21/2014		32		161.29	Mike's Expense Account (deleted	
Check	7/21/2014		82		1807.78	Mike's Expense Account (deleted	
Check	7/25/2014		47		355.06	Mike's Expense Account (deleted	
Check	7/30/2014		29		2159.59	Mike's Expense Account (deleted	
Check	8/21/2014		496	Mixer-PWO	695	10150 · GB Operating - BOA 0406	
Check	8/22/2014		500 DJS Enterprises		8140	10150 · GB Operating - BOA 0406	
General Journal	9/30/2014	MM13-46			4825	1525 · Uncategorized Asset	
Credit Card Charge	11/21/2014				1175	21300 · American Express	
Credit Card Charge	12/3/2014				20600	United Visa	
Check	12/19/2014		404 Machinery Co		21495	10150 · GB Operating - BOA 0406	
Check	12/23/2014		582 Sigma Packaging		21300.5	10150 · GB Operating - BOA 0406	
General Journal	12/31/2014	MM13-69		To record purchase of 2005 Ford Excursion./ll	20674.52	-SPLIT-	
General Journal	12/31/2014	MM13-74		To adjust fixed assets to PBC amount./ll	23721	-SPLIT-	
General Journal	12/31/2014	MM13-80		To reclass to repairs and maintenance./ll	6400	Repairs and Maintenance	
General Journal	12/31/2014	MM13-83			756.67	6170 · Office Supplies	
Credit Card Charge	2/25/2015				5000	21300 · American Express	
Credit Card Charge	3/4/2015				13897.5	21300 · American Express	
Check	3/10/2015	1637	Pro-pack		30000	10150 · GB Operating - BOA 0406	
Credit Card Charge	3/16/2015				15772.5	21300 · American Express	
Credit Card Charge	3/26/2015				1194.83	21300 · American Express	
Credit Card Charge	5/12/2015				1549.18	21300 · American Express	
Credit Card Charge	5/12/2015				688.88	21300 · American Express	
Credit Card Charge	5/15/2015				2500	21300 · American Express	
Credit Card Charge	5/19/2015				2778.95	21300 · American Express	
Check	5/19/2015	1023			11000	10150 · GB Operating - BOA 0406	
Credit Card Charge	5/21/2015				5000	21300 · American Express	
Credit Card Charge	5/29/2015			Red	3311.37	21300 · American Express	

Credit Card Charge	6/2/2015			357.23	21300	American Express
Credit Card Charge	6/4/2015			13455	21300	American Express
		Vanguard Pharmaceutical				
Check	6/8/2015	1080	Machinery, USA.	13000	10150	GB Operating - BOA 0406
Credit Card Credit	6/10/2015				21300	American Express
Credit Card Charge	6/10/2015			297.8	21300	American Express
Check	6/12/2015	1085		475	10150	GB Operating - BOA 0406
Credit Card Charge	6/15/2015			5100	21300	American Express
Check	6/16/2015	1756	Bank of America	10150	10150	GB Operating - BOA 0406
Credit Card Charge	6/18/2015			5500	21300	American Express
Check	6/22/2015	1753	Ross & Sons	11252.5	10150	GB Operating - BOA 0406
Check	7/22/2015	1790	Titan Machinery	13470	10150	GB Operating - BOA 0406
Check	8/14/2015	1770	Bank of America	1100	10150	GB Operating - BOA 0406
Check	8/14/2015	1771		1400	10150	GB Operating - BOA 0406
Check	8/26/2015	1832	Titan Machinery	17000	10150	GB Operating - BOA 0406
Credit Card Charge	8/27/2015			961.28	21300	American Express
Check	9/1/2015	1843	Bank of America	9086	10150	GB Operating - BOA 0406
Deposit	9/3/2015	DJS Enterprises	Deposit		10150	GB Operating - BOA 0406
Credit Card Charge	9/4/2015			641.35	21300	American Express
Check	9/4/2015	1837	Bank of America	9061	10150	GB Operating - BOA 0406
Check	9/18/2015	1811	Bank of America	17660	10150	GB Operating - BOA 0406
Check	9/18/2015	1813		2350	10150	GB Operating - BOA 0406
Check	9/23/2015	1814	DJS Enterprises	16535	10150	GB Operating - BOA 0406
Check	10/6/2015	1891	DJS Enterprises	10000	10150	GB Operating - BOA 0406
Deposit	10/6/2015		Bank of America		10150	GB Operating - BOA 0406
Check	10/7/2015	1875	Titan Machinery	7500	10150	GB Operating - BOA 0406
			WIRE TYPE:INTL OUT DATE:150918 T			
			Anchor Systems Bill Payment			
			WIRE TYPE:INTL OUT DATE:150923 T			
			WIRE TYPE:INTL OUT DATE:151006 T			
			WIRE TYPE:INTL IN DATE:151006 TI			
			WIRE TYPE:WIRE OUT DATE:151007 T			
			MILLER EQUIPMENT MILGARLAND 285001000			
Credit Card Charge	10/12/2015		4693664227	7900	21300	American Express
			FACTORY OUTLET MAXTOONTARIO 12471272 800-629-			
Credit Card Charge	10/14/2015		3325	5329.99	21300	American Express
Check	10/23/2015	1846	Titan Machinery	10000	10150	GB Operating - BOA 0406
		Vanguard Pharmaceutical				
Check	10/23/2015	1909	Machinery, USA.	6200	10150	GB Operating - BOA 0406
Check	11/18/2015	1415	Titan Machinery	27000	10150	GB Operating - BOA 0406
Check	11/25/2015	1884	Titan Machinery	18920	10150	GB Operating - BOA 0406
Check	12/17/2015	1940	Titan Machinery	10800	10150	GB Operating - BOA 0406
Check	12/17/2015	1942	Andler Packaging	10000	10150	GB Operating - BOA 0406
Check	12/28/2015	1924	Angstrom	55000	10150	GB Operating - BOA 0406
			TRANSFER G.B. NUTRITION COMPA:Ti			
			TRANSFER G.B. NUTRITION COMPA:An			
			TRANSFER G.B. NUTRITION COMPA:An			
			PAYPAL *LZ COMPANY 4029357733 74301959 402-			
Credit Card Charge	1/23/2016		935-7733	10150	21300	American Express
Check	1/25/2016	1919	LZ Company	35000	10150	GB Operating - BOA 0406
Check	2/25/2016	1943	Angstrom	22000	10150	GB Operating - BOA 0406
			VIDEOJET TECHNOLOGIEWOOD DALE 8367399341 630-			
Credit Card Charge	3/9/2016		860-7300	21650	21300	American Express
			VIDEOJET TECHNOLOGIEWOOD DALE 7635734530 630-			
Credit Card Charge	3/9/2016		860-7300	9.69	21300	American Express
Bill	3/14/2016	75284105	Uline	216.58	20100	Accounts Payable
Check	3/21/2016	1124	Check 1124 - conveyor	4935	10150	GB Operating - BOA 0406
Check	3/22/2016	1998	Titan Machinery	25500	10150	GB Operating - BOA 0406
Check	3/28/2016	1131	Check 1131	11450	10150	GB Operating - BOA 0406
			Titan pharmaceuticals - mixer and sachet machine			

Credit Card Charge	3/30/2016		GARVEY HAMMONTON 056585 800-257-8581	976 21300 · American Express
			POWER EQUIPMENT PoweBOLINGBROOK 332256877	
Credit Card Charge	6/1/2016		www.powerequipmentdir	4299.99 21300 · American Express
Check	6/9/2016	314 Angstrom	TRANSFER G.B. NUTRITION COMPA:An	41180.68 10130 · Checking - BOA 2911
Check	8/10/2016	128 Angstrom	TRANSFER G.B. NUTRITION COMPA:An	30000 10130 · Checking - BOA 2911
Check	8/16/2016	L0061 STARGO Machinery	Check No# 1035	11450 10130 · Checking - BOA 2911
			MILLER EQUIPMENT 628GARLAND TX 74207856238 469-	
Credit Card Charge	8/26/2016		366-4227	6630 21300 · American Express
			MILLER EQUIPMENT 628GARLAND TX 74207856253 469-	
Credit Card Charge	9/10/2016		366-4227	6630.63 21300 · American Express
			KUSHLAN PRODUCTS LLCHOUSTON TX	
Credit Card Charge	10/11/2016		85280006285281-313-2506	1040.52 21300 · American Express
Credit Card Charge	10/20/2016		QUADREL, INC. 440-602-4700 OH 4728 LABEL EQUIPM	14222.5 21300 · American Express
			VIDEOJET TECHNOLOGIEWOOD DALE IL 8079488410	
Credit Card Charge	10/21/2016		630-860-7300	11531.88 21300 · American Express
			KUSHLAN PRODUCTS LLCHOUSTON TX	
Credit Card Charge	11/9/2016		85280006314281-313-2506	1040.52 21300 · American Express
			VIDEOJET TECHNOLOGIEWOOD DALE IL 8422605159	
Credit Card Charge	11/16/2016		630-860-7300	11602.67 21300 · American Express
Credit Card Charge	11/30/2016		POWER EQUIPMENT PoweBOLINGBROOK	4299.99 21300 · American Express
Credit Card Charge	12/6/2016		QUADREL, INC. 440-602-4700 OH 4729 LABEL EQUIPM	11378 21300 · American Express
Credit Card Charge	12/14/2016		QUADREL, INC. 440-602-4700 OH	3884.22 21300 · American Express
			To reclass expenses on furniture and equipment	
General Journal	12/31/2016	M&M16-5	asset./bm	6750 · Warehouse supplies
Credit Card Charge	1/5/2017		QUADREL, INC. 440-602-4700 OH 4729 LABEL EQUIPM	11378 21300 · American Express
			AUGER FABRICATION, IEXTON PA 27450006 484-875-	
Credit Card Charge	1/10/2017		3412	278 21300 · American Express
Check	1/27/2017	1164	Check 1164 - Conveyor	6600 10130 · Checking - BOA 2911
Credit Card Charge	4/26/2017		QUADREL, INC.	14372.5 21200 · Chase United Visa
Credit Card Charge	5/5/2017		QUADREL, INC.	11498 21200 · Chase United Visa
			QUADREL, INC. 440-602-4700 OH 101583 LABEL	
Credit Card Charge	5/20/2017		EQUIPM	6865.01 21300 · American Express
			PAYPAL *CEKINGLTD 4029357733 GB 92712579 402-	
Credit Card Charge	10/5/2017	C.E. KING LIMITED	935-7733	3328 21300 · American Express
			To reclass transactions from office supplies to the	
General Journal	12/31/2017	MM17-8	correct accounts./bm	9578.53 6400 · Repairs and Maintenance
General Journal	12/31/2017	MM17-2	To reclass Purchase from Auger Fabrication./bm	6750 · Warehouse supplies
			TEXAS STAR GRILL SHOHOUSTON TX 85347038021 832-	
Credit Card Charge	1/21/2018	Texas Star Grill Shop	426-4229	3300.19 21300 · American Express
Credit Card Charge	4/13/2018	staples	shu-hai office chair for new exchange	108.24 21300 · American Express
Bill	5/3/2018	Bid on Equipment		2812 20100 · Accounts Payable
Bill	5/3/2018	Bid on Equipment		11200 20100 · Accounts Payable
Bill	5/3/2018	Bid on Equipment		3030.5 20100 · Accounts Payable
Bill	5/10/2018	Bid on Equipment	Encapsulator	10400 20100 · Accounts Payable
Bill	5/30/2018	Bid on Equipment		45435 20100 · Accounts Payable

Credit Card Charge	6/28/2018	48243	USA DRINKING FOUNTAIN	purchased water fountain to replace one that never	
Check	9/14/2018	2225	Massey Rack	worked at exchange location on 6/28 contact Lee	544.5 21300 · American Express
				Stacks and racks for Exchange warehouse	3702.15 10130 · Checking - BOA 2911
Check	9/17/2018	2226	Massey Rack	16 Teardrop Beams, 94X3.5 and 10 wire decks 48x46	595.38 10130 · Checking - BOA 2911
				Ross Model 42N-18 Ribbon Blender (Serial Number	
Invoice	1/10/2019	2249	A&J Machine Inc.	112812)	12000 · Accounts Receivable
Credit Card Credit	4/11/2019		Morrison Supply Company	Credit for scratched sink	21200 · Chase United Visa
Credit Card Credit	4/11/2019		Morrison Supply Company		0 21200 · Chase United Visa
Bill	4/15/2019	15422054	Global Industrial	Table	293.49 20100 · Accounts Payable
Bill	5/1/2019	136235	Nicol Scales & Measurement	New Scales	791.66 20100 · Accounts Payable
Bill	5/28/2019		Discount Ramps	Dock Ramp	1353.11 20100 · Accounts Payable
Credit Card Charge	6/4/2019		Global Industrial	Stainless shelving	493.01 21300 · American Express
Bill	6/13/2019	15758128	Global Industrial	Samples Cabinet for Joey	1164.78 20100 · Accounts Payable
Credit Card Charge	6/14/2019		Global Industrial	Stainless steel shelve	493.01 21300 · American Express
Bill	7/18/2019	110543524	Uline	5 Stainless steels shelving units	3976.46 20100 · Accounts Payable
Bill	7/25/2019		Lab Equipment Savage, Joseph D.	Joey's lab equipment (July 25, 2019)	1267.22 20100 · Accounts Payable
Credit Card Charge	7/30/2019		Wayfair	TK's office	554.19 21300 · American Express
Credit Card Charge	7/31/2019		Global Industrial		260.83 21200 · Chase United Visa
Credit Card Charge	8/6/2019		Wayfair		378.34 21300 · American Express
Credit Card Charge	8/6/2019		Wayfair	conf room chairs and table	1135.06 21300 · American Express
Credit Card Charge	8/12/2019		Wayfair	Chairs/conf table	2191.89 21300 · American Express
Credit Card Charge	8/13/2019		Wayfair	Lobby Furniture	1287.02 21300 · American Express
Credit Card Charge	8/13/2019		Wayfair	chairs	864.12 21300 · American Express
Bill	8/22/2019	16106632	Global Industrial	Lab sink	983.79 20100 · Accounts Payable
Bill	8/23/2019	FB843B4F-0002	Surplus Solutions	Top Capsule Filler	850 20100 · Accounts Payable
Credit Card Charge	9/6/2019	16174200	Global Industrial	Samples Cabinet for Lab	1173.43 21300 · American Express
Credit Card Charge	9/10/2019		Global Industrial	Lab equipment (tables, shelves, faucets, drawers	1193.45 21300 · American Express
Credit Card Charge	9/17/2019		WebstaurantStore	Table and 3 stainless shelves for lab.	446.94 21300 · American Express
Bill	9/17/2019	543381	Garage Organization	Stainless Cabinets for Joey's Lab	659.95 20100 · Accounts Payable
Bill	9/23/2019	520	Racks John Olfield	Racks for Suite 520	3500 20100 · Accounts Payable
Bill	9/25/2019		Refrigerator Home Depot	Kitchen Refrigerator	983.21 20100 · Accounts Payable
Bill	10/15/2019	115031297	Global Industrial	Shelf for lab	225.29 20100 · Accounts Payable
Credit Card Charge	12/19/2019		Wayfair	Sam's office	811.39 21300 · American Express
General Journal	12/31/2019	DS B		To adjust Fixed assets to 2018 amounts	16500 · Leasehold Improvements
General Journal	12/31/2019	DS B		To reclass expenses to/from Fixed assets	10216.5 · SPLIT-
General Journal	12/31/2019	DS B		To reclass expenses to/from Fixed assets	16100 · Machinery & Equipment
General Journal	1/1/2020	1104		Reclass to correct account	16200 · Furniture
General Journal	2/15/2021	1107		UAF-2500C Automatic Capsule Filler - used	100500 28500 · Notes Payable
General Journal	3/24/2021	1230		reclass sale of Bosch GKF 1500 Capsule Filler, with size	
				"00" tooling and vacuum pump. Unit in ...	16600 · Production Equipment
Bill	6/2/2021	114116808-0001	AIRREX	AC/Dehumidifier unit and installation components. PO	
				1318	8914.42 20100 · Accounts Payable
Credit Card Charge	12/29/2021		Micro Center	MB's Computer: MSI AEGIS S/N:MSBZ01L5S0107629	2814.49 21310 · AMEX Plat 7008
General Journal	1/1/2022	PawneeEquip	Pawnee Leasing (Auto)	Record Pawnee leased equipment as ROU asset, reclass	
Bill	4/4/2022	1177	Master Blendz	to 16400	16400 · Right of Use Asset - Equipment
				CP 7000 Capsule Polisher	1000 20100 · Accounts Payable

Bill

6/16/2022

Master Blendz

0 20100 - Accounts Payable

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**
Name _____

Case number (If known) **24-31134**

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **Leasehold improvements in 12502 Exchange Dr #448, Stafford, TX**

Leasehold Improvement

\$199,224.81

\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

60. **Patents, copyrights, trademarks, and trade secrets Trademarks, See attached Exhibit "Part 10 #60"**

\$0.00

Unknown

61. **Internet domain names and websites www.Glaxon.com licensed to Day One Distribution LLC**

\$0.00

Unknown

62. **Licenses, franchises, and royalties Texas Food Manufacturer License**

\$0.00

\$0.00

Case List

Foley CM No.	Country	Title/Mark	Case Status	Registration Date	Registration No.	Application Date	Application No.	Publication Date	Local Classes
120816-3001	United States of America	SPECIMEN	Registered	Aug-25-2020	6136363	Feb-24-2020	88/808674	Jun-09-2020	05
120816-3008	United States of America	HYBRID	Pending/Application Filed			Aug-23-2021	90/896859		05
120816-3009	United States of America	GLAXON and design	Registered	Jan-05-2021	6236887	Feb-13-2020	88/796405	Oct-20-2020	05
120816-3010	United States of America	SUPERSHROOMS	Registered	Nov-10-2020	6197325	Feb-24-2020	88/808686		05
120816-3011	United States of America	MYO-SEQ	Registered	Aug-25-2020	6136364	Feb-24-2020	88/808697	Jun-09-2020	05
120816-3013	United States of America	TRAVEL NUTRA and design	Registered	Jun-29-2021	6399536	Feb-13-2020	88/796452	Apr-13-2021	05
120816-3021	United States of America	GLAXON	Registered	Jan-25-2022	6625739	Nov-19-2020	90/330693	Nov-09-2021	05
120816-7000	Brazil	GLAXON (Stylized & Design)	Registered	Nov-03-2021	921756690	Jan-08-2021	921756690		05
120816-7003	India	GLAXON (and Design)	Registered	May-14-2021	4705098	Oct-16-2020	4705098		05
120816-7004	Brazil	SPECIMEN	Registered	Nov-03-2021	921756593	Jan-08-2021	921756593		05
120816-7005	Brazil	GLAXON (word)	Registered	Nov-30-2021	921858388	Jan-21-2021	921858388		05
120816-7006	Canada	GLAXON (word)	Pending/Application Filed			Jan-15-2021	2077786		05
120816-7009	United Arab Emirates	GLAXON	Pending/Application Filed			Feb-18-2021	345224		05
120816-7010	India	GLAXON (word)	Registered	Jan-29-2021	4839833	Jan-29-2021	4839833		05
120816-7012	United Kingdom	GLAXON	Registered	May-14-2021	3580017	Jan-15-2021	3580017		05
120816-7014	New Zealand	GLAXON	Registered	Oct-21-2021	1176542	Apr-20-2021	1176542		05

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**
 Name _____

Case number (If known) **24-31134**

FDA Registration

\$0.00

\$0.00

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Intuit Merchant Account

Unknown

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition
Company**

Name

Case number (If known) **24-31134**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**
 Name _____

Case number (If known) **24-31134**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$192.49	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$44,413.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$274,106.95	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$2,177,003.36	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$375,193.84	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$835,841.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$3,706,750.64	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$3,706,750.64

Fill in this information to identify the case:

Debtor name **Zero Day Nutrition Company f/k/a GB Nutrition Company**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **24-31134**☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Pest services**

State the term remaining

List the contract number of any government contract

**ABC Home & Commercial Services
11934 Barker Cypress Road
Cypress, TX 77433**2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease Agreement**State the term remaining **50 Months**

List the contract number of any government contract

**CP Oakley LP
c/o Cal Rey Properties LLC
Attn: Steve King
2404 Blue Bonnet Blvd
Houston, TX 77030**2.3. State what the contract or lease is for and the nature of the debtor's interest **License Agreement for use of Trademarks.**

State the term remaining

List the contract number of any government contract

**Day One Distribution LLC
12502 Exchange Drive
Suite 448
Stafford, TX 77477**

Debtor 1 **Zero Day Nutrition Company f/k/a GB Nutrition Company**
 First Name Middle Name Last Name

Case number (if known) **24-31134**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

Maintenance Agreement:
 Contract 5406 - UP6-5-150 Rotary Compressor (SN#CBV439094);
 Contract 5410 - UP6-5-150 Rotary Acompressor (SN#CBV471353);
 Annual

State the term remaining

List the contract number of any government contract

Relevant Industrial LLC
 PO Box 95605
 Grapevine, TX 76099-9730

2.5. State what the contract or lease is for and the nature of the debtor's interest

Non-Binding Term Sheet for Purchase of Equity Interests of Day One Distribution, LLC dated 07/20/23

State the term remaining

List the contract number of any government contract

Sam Strange
 Green Zoom LLC
 1111 E Sunrise Blvd #407
 Fort Lauderdale, FL 33304

2.6. State what the contract or lease is for and the nature of the debtor's interest

Service agreement for parts, labor for covered printer repairs, operator training, scheduled PM's, onsite support. Equipment covered: SN #CIJ 1500 1220 - 16239031C21ZHWD & CIJ 1500 1220 - 16282016C21ZHWD
 Expires 02/06/2026

State the term remaining

List the contract number of any government contract

VideoJet
 1500 Mittel Blvd.
 Wood Dale, IL 60191

Fill in this information to identify the case:Debtor name **Zero Day Nutrition Company f/k/a GB Nutrition Company**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **24-31134**☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**
From **1/01/2024** to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)**\$530,980.37****For prior year:**
From **1/01/2023** to **12/31/2023**☒ Operating a business☐ Other _____**\$5,726,781.63****For year before that:**
From **1/01/2022** to **12/31/2022**☒ Operating a business☐ Other _____**\$4,663,925.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**Case number (if known) **24-31134**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached Exhibit "SOFA PART 2 #3"			<input checked="" type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See attached Exhibit "SOFA #4"			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Ampla LLC	Joint bank account where Ampla LLC took a percentage of money before the transaction had cleared. Last 4 digits of account number: _____		

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. A&A Pharmachem Inc., USA v. Zero Day Nutrition Company dba Glaxo and Michael Lynn Bischoff 2023-81438	Sworn Account	Harris County District Court 165th Judicial District PO Box 4651 Houston, TX 77210-4651	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Vendor	Date	Account	Amount
ADP	4/5/2024	10110 · Amegy Bank - Operating *2655	\$ 75.83
ADP	3/29/2024	10110 · Amegy Bank - Operating *2655	\$ 165.26
ADP	3/29/2024	10110 · Amegy Bank - Operating *2655	\$ 74.20
ADP	3/22/2024	10110 · Amegy Bank - Operating *2655	\$ 152.34
ADP	3/8/2024	10110 · Amegy Bank - Operating *2655	\$ 89.35
ADP	3/6/2024	10110 · Amegy Bank - Operating *2655	\$ 23,702.38
ADP	3/1/2024	10110 · Amegy Bank - Operating *2655	\$ 87.95
ADP	2/23/2024	10110 · Amegy Bank - Operating *2655	\$ 165.26
ADP	2/23/2024	10110 · Amegy Bank - Operating *2655	\$ 89.91
ADP	2/16/2024	10110 · Amegy Bank - Operating *2655	\$ 87.95
ADP	2/9/2024	10110 · Amegy Bank - Operating *2655	\$ 97.21
ADP	2/2/2024	10110 · Amegy Bank - Operating *2655	\$ 89.91
ADP	1/31/2024	10110 · Amegy Bank - Operating *2655	\$ 394.56
ADP	1/26/2024	10110 · Amegy Bank - Operating *2655	\$ 165.26
ADP	1/26/2024	10110 · Amegy Bank - Operating *2655	\$ 87.95
ADP	1/19/2024	10110 · Amegy Bank - Operating *2655	\$ 89.91
ADP	1/12/2024	10110 · Amegy Bank - Operating *2655	\$ 95.24
ADP	1/5/2024	10110 · Amegy Bank - Operating *2655	\$ 87.95
ADP	12/29/2023	10110 · Amegy Bank - Operating *2655	\$ 91.88
ADP	12/29/2023	10110 · Amegy Bank - Operating *2655	\$ 165.26
ADP	12/22/2023	10110 · Amegy Bank - Operating *2655	\$ 87.95
ADP	12/18/2023	10110 · Amegy Bank - Operating *2655	\$ 89.91
American Express	12/28/2023	21110 · AMEX CORP -T ZENNER - 61028	\$ 570.05
American Express	1/28/2024	21110 · AMEX CORP -T ZENNER - 61028	\$ 588.68
American Express	1/28/2024	21110 · AMEX CORP -T ZENNER - 61028	\$ 25.00
American Express	1/10/2024	Bill Pmt -Check	\$ 22,027.91
American Express Platinum (Auto)	12/26/2023	21310 · AMEX Plat 7008	\$ 183.72
American Express Platinum (Auto)	1/23/2024	21310 · AMEX Plat 7008	\$ (1,500.00)
American Express Platinum (Auto)	1/26/2024	21310 · AMEX Plat 7008	\$ 211.35
American Express Platinum (Auto)	1/23/2024	Bill Pmt -Check	\$ -
American Express Platinum (Auto)	1/22/2024	Bill Pmt -Check	\$ 8,523.00
American Express Platinum (Auto)	1/16/2024	Bill Pmt -Check	\$ 5,000.00

American Express Platinum (Auto)	1/5/2024 Bill Pmt -Check	\$ 10,000.00
American Express Platinum (Auto)	12/26/2023 Bill Pmt -Check	\$ 5,000.00
American Express Platinum (Auto)	12/21/2023 Bill Pmt -Check	\$ -
American Express Platinum (Auto)	12/21/2023 Bill Pmt -Check	\$ 8,523.00
Berlin Packaging LLC	2/9/2024 Bill Pmt -Check	\$ 4,033.40
Berlin Packaging LLC	2/9/2024 Bill Pmt -Check	\$ -
Berlin Packaging LLC	2/5/2024 Bill Pmt -Check	\$ 4,510.13
Chase Card Services (Auto)	1/4/2024 21200 · Chase United Visa	\$ 758.40
Chase Card Services (Auto)	2/5/2024 21200 · Chase United Visa	\$ 762.66
Chase Card Services (Auto)	1/22/2024 Bill Pmt -Check	\$ 5,000.00
Chase Card Services (Auto)	1/16/2024 Bill Pmt -Check	\$ 1,252.16
Chase Card Services (Auto)	1/16/2024 Bill Pmt -Check	\$ 2,500.00
Chase Card Services (Auto)	1/3/2024 Bill Pmt -Check	\$ 1,224.16
CP Oakley, LP (Bill Pay)	4/3/2024 10110 · Amegy Bank - Operating *2655	\$ 43,300.00
CP Oakley, LP (Bill Pay)	1/2/2024 Bill Pmt -Check	\$ 40,098.00
Haselden Farr PLLC	3/12/2024 10110 · Amegy Bank - Operating *2655	\$ 15,000.00
Haselden Farr PLLC	2/12/2024 10110 · Amegy Bank - Operating *2655	\$ 10,000.00
Kickfurther	12/21/2023 21310 · AMEX Plat 7008	\$ 4,000.00
Kickfurther	1/19/2024 21310 · AMEX Plat 7008	\$ 4,000.00
LG Funding LLC	1/4/2024 10110 · Amegy Bank - Operating *2655	\$ 10,000.00
LG Funding LLC	12/18/2023 10110 · Amegy Bank - Operating *2655	\$ 10,768.00
LG Funding LLC	12/18/2023 10110 · Amegy Bank - Operating *2655	\$ 8,438.00
Stearns Bank (Auto)	2/21/2024 Bill Pmt -Check	\$ 3,588.19
Stearns Bank (Auto)	1/22/2024 Bill Pmt -Check	\$ 3,588.19
Stearns Bank (Auto)	12/21/2023 Bill Pmt -Check	\$ 3,588.19
Texas Gulf Bank (Bill Pay)	2/5/2024 Bill Pmt -Check	\$ 19,328.06
Texas Gulf Bank (Bill Pay)	1/2/2024 Bill Pmt -Check	\$ 19,328.06
Worldwide Express (8605)	1/6/2024 21310 · AMEX Plat 7008	\$ 7,891.66

INSIDER PAYMENTS

DAY ONE DISTRIBUTION PAYMENTS TO ZERO DAY

Customer	Num	Date	Pay Meth	Amount
DOD		3/17/2023	Wire	\$ 200,000.00
DOD	Deposit	3/27/2023	Wire	\$ 20,000.00
DOD	Deposit	4/7/2023	Wire	\$ 50,000.00
DOD	Deposit	4/19/2023	Wire	\$ 170,000.00
DOD		5/22/2023	Wire	\$ 42,000.00
DOD		5/23/2023	Wire	\$ 42,000.00
DOD		5/26/2023	Wire	\$ 15,000.00
DOD		5/26/2023	Wire	\$ 19,000.00
DOD		5/31/2023	Wire	\$ 195,000.00
DOD		7/13/2023	Wire	\$ 220,000.00
DOD		7/21/2023	Wire	\$ 60,000.00
DOD		7/24/2023	Wire	\$ 70,000.00
DOD		8/2/2023	Wire	\$ 200,000.00
DOD		8/7/2023	Wire	\$ 200,000.00
DOD		8/15/2023	Wire	\$ 80,000.00
DOD		8/16/2023	Wire	\$ 50,000.00
DOD		9/18/2023	Wire	\$ 150,000.00
DOD		10/3/2023	Wire	\$ 20,000.00
DOD		10/3/2023	Wire	\$ 100,000.00
DOD		10/18/2023	Wire	\$ 50,000.00
DOD		10/24/2023	Wire	\$ 20,000.00
DOD		10/30/2023	Wire	\$ 15,000.00
DOD		10/30/2023	Wire	\$ 50,000.00
DOD		11/7/2023	Wire	\$ 20,000.00
DOD		11/7/2023	Wire	\$ 55,000.00
DOD		11/10/2023	Wire	\$ 10,000.00
DOD		11/13/2023	Wire	\$ 100.00
DOD		11/13/2023	Wire	\$ 1,000.00
DOD		11/28/2023	Wire	\$ 5,000.00
DOD		12/11/2023	Wire	\$ 5,000.00
DOD		12/20/2023	Wire	\$ 30,200.00
DOD		1/4/2024	Wire	\$ 4,000.00
DOD		1/12/2024	Wire	\$ 10,000.00
DOD		1/19/2024	Wire	\$ 10,000.00
DOD		2/9/2024	Wire	\$ 5,000.00
DOD		2/9/2024	Wire	\$ 20,000.00
DOD		2/22/2024	Wire	\$ 2,000.00
DOD		3/8/2024	Wire	\$ 750.00
DOD		3/15/2024	Wire	\$ 400.00
DOD		3/21/2024	Wire	\$ 3,000.00

ZERO DAY TRANSFERS TO DAY ONE DISTRIBUTION

[illegible]

	Check	4/27/2023	Wire	DOD	Transfer funder to DOD per Hanan	X	13100 · InterCompany Receivable - DOD		\$ 126,000.00
	Check	5/19/2023	Wire	DOD	Transfer funder to DOD per Hanan	X	13100 · InterCompany Receivable - DOD		\$ 4,000.00
	Deposit	5/22/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 42,000.00	
	Deposit	5/23/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 42,000.00	
	Check	5/24/2023	Wire	DOD	Transfer funder to DOD per Hanan	X	13100 · InterCompany Receivable - DOD		\$ 42,000.00
	Deposit	5/24/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 15,000.00	
	Deposit	5/24/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 19,000.00	
	Deposit	5/31/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 195,000.00	
	Deposit	7/13/2023		DOD	Deposit	X	10900 · Undeposited Funds	\$ 220,000.00	
	Deposit	7/21/2023		DOD	Deposit	X	10900 · Undeposited Funds	\$ 60,000.00	
	Deposit	7/24/2023		DOD	Deposit	X	10900 · Undeposited Funds	\$ 70,000.00	
	Deposit	8/1/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 200,000.00	
	Deposit	8/8/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 200,000.00	
	Deposit	8/15/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 80,000.00	
	Deposit	8/16/2023		DOD	Deposit	X	10900 · Undeposited Funds	\$ 50,000.00	
	Deposit	9/15/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 150,000.00	
	Deposit	10/3/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 20,000.00	
	Deposit	10/3/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 100,000.00	
	Deposit	10/18/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 50,000.00	
	Deposit	10/23/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 20,000.00	
	Deposit	10/27/2023		DOD	Deposit	X	10900 · Undeposited Funds	\$ 15,000.00	
	Deposit	10/30/2023		DOD	Deposit	X	10900 · Undeposited Funds	\$ 50,000.00	

Deposit	11/7/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 20,000.00	
Deposit	11/7/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 55,000.00	
Deposit	11/10/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 10,000.00	
Deposit	11/13/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 100.00	
Deposit	11/13/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 1,000.00	
Check	11/20/2023	Wire	DOD	Transfer funder to DOD per Hanan	X	13100 · InterCompany Receivable - DOD		\$ 9,900.00
Deposit	11/28/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 5,000.00	
Deposit	12/11/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 5,000.00	
Deposit	12/21/2023		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 30,200.00	
Check	12/26/2023	Wire	DOD	Transfer funder to DOD	X	13100 · InterCompany Receivable - DOD		\$ 7,000.00
Check	12/29/2023	Wire	DOD	Transfer funder to DOD	X	13100 · InterCompany Receivable - DOD		\$ 7,600.00
Deposit	1/4/2024		DOD	Deposit	X	10900 · Undeposited Funds	\$ 4,000.00	
Deposit	1/11/2024		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 10,000.00	
Deposit	1/19/2024		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 10,000.00	
Check	1/26/2024	Wire	DOD	Transfer funder to DOD	X	13100 · InterCompany Receivable - DOD		\$ 2,000.00
Deposit	2/9/2024		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 5,000.00	
Deposit	2/9/2024		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 20,000.00	
Check	2/15/2024	Wire	DOD	Transfer funder to DOD	X	13100 · InterCompany Receivable - DOD		\$ 4,000.00
Deposit	2/22/2024		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 2,000.00	
Check	3/5/2024	Wire	DOD	Transfer funder to DOD	X	13100 · InterCompany Receivable - DOD		\$ 9,950.00
Deposit	3/8/2024		DOD	Deposit Payee:Online Xfer from DDA Day One Dis	X	10900 · Undeposited Funds	\$ 750.00	
Check	3/8/2024	Wire	DOD	Transfer funder to DOD	X	13100 · InterCompany Receivable - DOD		\$ 6,500.00

[illegible]

SHAREHOLDER SOLUTIONS LOAN TO ZERO DAY

	Type	Date	Num	Name	Memo	Clr	Split	Debit	Credit	Balance
				Balance as of October 5, 2023						\$ 159,263.35
	General Journal	10/5/2023	10052023	Shareholder Solutions LLC	Shareholder ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 40,000.00	
	General Journal	10/24/2023	10242023	Shareholder Solutions LLC	Shareholder ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 20,000.00	
	General Journal	10/30/2023	10302023	Shareholder Solutions LLC	Shareholder ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 6,500.00	
	General Journal	11/10/2023	11102023 SH	Shareholder Solutions LLC	Shareholder ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 5,000.00	
	General Journal	11/13/2023	11132023 SH	Shareholder Solutions LLC	Shareholder ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 1,000.00	
	General Journal	11/13/2023	111312SH	Shareholder Solutions LLC	Shareholder ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 1,000.00	
	General Journal	11/27/2023	11272023 SH	Shareholder Solutions LLC	Shareholder ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 16,000.00	
	General Journal	1/4/2024	12082023 SH	Shareholder Solutions LLC	Shareholder ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 300.00	

MICHAEL BISCHOFF LOAN TO ZERO DAY

	Type	Date	Num	Name	Memo	Clr	Split	Debit	Credit	Balance
		11/10/2023	11102023 MB	Michael Bischoff	Michael Bischoff ST Loan to facilitate Cash Flow	10110 · Amegy Bank - Operating *2655			\$ 16,000.00	
		11/28/2023	11272023 MB	Michael Bischoff	Michael Bischoff ST Loan to facilitate Cash Flow	10110 · Amegy Bank - Operating *2655			\$ 50,000.00	
		12/5/2023	12052023 MB	Michael Bischoff	Sharehold er ST Loan to facilitate Cash Flow	10110 · Amegy Bank - Operating *2655			\$ 49,000.00	
		12/7/2023	12082023 MB	Michael Bischoff	Sharehold er ST Loan to facilitate Cash Flow	10110 · Amegy Bank - Operating *2655			\$ 30,000.00	
		12/11/2023	12112023 MB	Michael Bischoff	Sharehold er ST Loan to facilitate Cash Flow	10110 · Amegy Bank - Operating *2655			\$ 35,000.00	
		12/21/2023	12212023 MB	Michael Bischoff	Online Xder to DDA Sharehold er	10110 · Amegy Bank - Operating *2655		\$ 6,000.00		
		12/21/2023	12212023 MB	Michael Bischoff	Online Xder to DDA Sharehold er	10110 · Amegy Bank - Operating *2655		\$ 5,000.00		
		12/26/2023	12262023 MB	Michael Bischoff	Online Xder to DDA Sharehold er	10110 · Amegy Bank - Operating *2655		\$ 7,000.00		
		1/4/2024	01042024 MB	Michael Bischoff	Sharehold er ST Loan to facilitate Cash Flow	10110 · Amegy Bank - Operating *2655			\$ 3,700.00	
		1/8/2024	01082024 MB	Michael Bischoff	Online Xder to DDA Sharehold er	10110 · Amegy Bank - Operating *2655		\$ 5,000.00		

		01092024 MB	Michael Bischoff	Online Xder to DDA Sharehold er		10110 · Amegy Bank - Operating *2655		\$ 3,500.00		
		02072024 MB	Michael Bischoff	Online Xder to DDA Sharehold er		10110 · Amegy Bank - Operating *2655		\$ 1,500.00		
		02092024 MB	Michael Bischoff	Online Xder to DDA Sharehold er		10110 · Amegy Bank - Operating *2655		\$ 5,000.00		
		02122024 MB	Michael Bischoff	Online Xder to DDA Sharehold er		10110 · Amegy Bank - Operating *2655		\$ 5,000.00		
		02132024 MB	Michael Bischoff	Online Xder to DDA Sharehold er		10110 · Amegy Bank - Operating *2655		\$ 4,000.00		
		2/15/2024	Michael Bischoff	Online Xfer from DDA Bischoff Jr Id: 000004		10110 · Amegy Bank - Operating *2655		\$ 2,500.00		
		02152024 MB	Michael Bischoff	Online Xder to DDA Sharehold er		10110 · Amegy Bank - Operating *2655		\$ 2,500.00		
		02292024 MB	Michael Bischoff	Sharehold er ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 5,000.00		
		02292024 MB	Michael Bischoff	Sharehold er ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 6,500.00		
		03072024 MB	Michael Bischoff	Sharehold er ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 2,000.00		
		03072024 MB	Michael Bischoff	Sharehold er ST Loan to facilitate Cash Flow		10110 · Amegy Bank - Operating *2655		\$ 7,000.00		

[illegible]

ZERO DAY PAYROLL TO SHAREHOLDER SOLUTIONS

Check Date	Name	Hours	Total Paid	Tax Withheld	Deductions	Net Pay	Check No	Employer Liability	Total Expense

11/10/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
11/3/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
10/27/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
10/20/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
10/13/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
10/6/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
9/29/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
9/22/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
9/15/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
9/8/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
9/1/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
8/25/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
8/18/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		

8/11/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
8/4/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
7/28/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
7/21/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
7/14/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
7/7/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
6/30/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
6/23/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
6/16/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
6/9/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
6/2/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
5/26/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
5/19/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
5/12/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
5/5/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
4/28/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
4/21/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
4/14/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
4/7/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
3/31/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
3/24/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		
3/17/2023	Shareholder Solutions LLC	0	5,192.30	0	0	5,192.30	DD		

3/1/2024	Shareholder Solutions LLC	2,596.1	0	0	2,596.1	DD
2/23/2024	Shareholder Solutions LLC	2,596.1	0	0	2,596.1	DD
2/16/2024	Shareholder Solutions LLC	2,596.1	0	0	2,596.1	DD
2/9/2024	Shareholder Solutions LLC	2,596.1	0	0	2,596.1	DD
2/2/2024	Shareholder Solutions LLC	2,596.1	0	0	2,596.1	DD

ZERO DAY PAYROLL TO MIKE BISCHOFF SR.

Check Date	Name	Hours	Total Paid	Tax Withheld	Deductions	Net Pay	Check No	Employer Liability	Total Expense
12/29/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD		
12/22/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD		
12/15/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD		
12/8/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD	4	
12/1/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD	4	
11/24/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD	2	
11/17/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD	4	
11/10/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD	4	
11/3/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD	4	
10/27/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD	4	
10/20/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD	4	
10/13/2023	Bischoff Sr, Mike	0	800	121.01	0	678.99	DD	4	
10/6/2023	Bischoff Sr, Mike	0	1,920.00	420.44	0	1,499.56	DD	4	
3/1/2024	Bischoff Sr, Mike	0	800	119.05	0	680.95	DD		
2/23/2024	Bischoff Sr, Mike	0	800	119.05	0	680.95	DD		
2/16/2024	Bischoff Sr, Mike	0	800	119.05	0	680.95	DD		
2/9/2024	Bischoff Sr, Mike	0	800	119.05	0	680.95	DD		
2/2/2024	Bischoff Sr, Mike	0	800	119.05	0	680.95	DD		
1/26/2024	Bischoff Sr, Mike	0	800	119.05	0	680.95	DD		
1/19/2024	Bischoff Sr, Mike	0	800	119.05	0	680.95	DD	4	
1/12/2024	Bischoff Sr, Mike	0	800	119.05	0	680.95	DD	4	
1/5/2024	Bischoff Sr, Mike	0	800	119.05	0	680.95	DD	4	

ZERO DAY DISTRIBUTIONS TO SHAREHOLDER SOLUTIONS

Type	Date	Num	Name	Memo		Clr	Split	Debit	Credit
Check	12/5/2023		Shareholder Solutions LLC	Online Xfer to DDA Shareholder	Id: 000005		10110 - Amegy Bank - Operating *2655	\$ 4,000.00	
Check	3/8/2024		Shareholder Solutions LLC	Online Xfer to DDA Shareholder	Id: 000005		10110 - Amegy Bank - Operating *2655	\$ 2,000.00	
Check	3/11/2024		Shareholder Solutions LLC	Online Xfer to DDA Shareholder	Id: 000005		10110 - Amegy Bank - Operating *2655	\$ 2,596.15	

ZERO DAY PAYROLL TO MICHAEL BISCHOFF

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

11/10/2023	Bischoff, Michael	0	2,307.70	386.55	0	1,921.15	DD		
11/3/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
10/27/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
10/20/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
10/13/2023	Bischoff, Michael	0	2,307.70	386.55	0	1,921.15	DD		
10/6/2023	Bischoff, Michael	0	2,307.70	386.57	0	1,921.13	DD		
9/29/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
9/22/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
9/15/2023	Bischoff, Michael	0	2,307.70	386.55	0	1,921.15	DD		
9/8/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
9/1/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
8/25/2023	Bischoff, Michael	0	2,307.70	386.57	0	1,921.13	DD		
8/18/2023	Bischoff, Michael	0	2,307.70	386.55	0	1,921.15	DD		
8/11/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
8/4/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
7/28/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
7/21/2023	Bischoff, Michael	0	2,307.70	386.55	0	1,921.15	DD		
7/14/2023	Bischoff, Michael	0	2,307.70	386.57	0	1,921.13	DD		
7/7/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
6/30/2023	Bischoff, Michael	0	2,307.70	386.55	0	1,921.15	DD		
6/23/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
6/16/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		

6/9/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
6/2/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
5/26/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
5/19/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
5/12/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
5/5/2023	Bischoff, Michael	0	2,307.70	386.55	0	1,921.15	DD		
4/28/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
4/21/2023	Bischoff, Michael	0	2,307.70	386.57	0	1,921.13	DD		
4/14/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
4/7/2023	Bischoff, Michael	0	2,307.70	386.55	0	1,921.15	DD		
3/31/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
3/24/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
3/17/2023	Bischoff, Michael	0	2,307.70	386.56	0	1,921.14	DD		
3/1/2024	Bischoff, Michael	0	2,307.70	377.16	0	1,930.54	DD		
2/23/2024	Bischoff, Michael	0	2,307.70	377.17	0	1,930.53	DD		
2/16/2024	Bischoff, Michael	0	2,307.70	377.16	0	1,930.54	DD		
2/9/2024	Bischoff, Michael	0	2,307.70	377.15	0	1,930.55	DD		
2/2/2024	Bischoff, Michael	0	2,307.70	377.16	0	1,930.54	DD		

Debtor Zero Day Nutrition Company f/k/a GB Nutrition CompanyCase number (if known) 24-31134

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	Jasmine Gamez v. Zero Day Nutrition Company dba Glaxon 5:22-cv-1655	Class Action Complaint, 1. Violation of California Unfair Competition law and other charges. This case was dismissed.	U.S. District Court Central District of California Riverside, Courtroom 1	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	American Express Travel Related Services Company, Inc. v. Zero Day Nutrition Company	Breach of Contract, Account Stated, Unjust Enrichment	Supreme Court of the State of New York County of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Go Fund Me	Donation	03/03/23	\$1,011.00
	Recipients relationship to debtor None			
9.2.	GNC Holdings LLC 300 Sixth Avenue Pittsburgh, PA 15222	18th Annual GNC Live Well Foundation Charrity Golf Outing	08/11/23	\$15,000.00
	Recipients relationship to debtor None			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**Case number (if known) **24-31134****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.		2/12/24 - \$10,000 (from Zero Day Nutrition) 3/11/24 - \$15,000 (from Day One Distribution) 3/12/24 - \$15,000 (from Zero Day Nutrition) 3/12/24 - \$13,476 (from Day One Distribution)	
Haselden Farrow PLLC 700 Milam Suite 1300 Houston, TX 77002	Debtors collectively paid \$50,000.00, plus \$3,476.00 for filing fees, to HF prior to bankruptcy filing on dates listed below. On March 12, 2024, HF applied \$25,530.00, plus \$3,476.00, to prepetition invoices and expenses, including filing fees, leaving a post petition retainer of \$24,470.00 for these jointly administered cases.		\$53,476.00
Email or website address www.haseldenfarrow.com			
Who made the payment, if not debtor? Debtor & Day One Distribution LLC (co-debtor)			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**Case number (if known) **24-31134**

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Relationship to debtor

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

**Billing details of bank and credit card information, shipping address
details all stored in shipping application and QuickBooks.**

Does the debtor have a privacy policy about that information?

- ☒ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**Case number (if known) **24-31134****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
ThermoLife International 1220 E Hill St. Signal Hill, CA 90755	12502 Exchange Dr #448 Stafford, TX 77477	Materials provided by Thermolife for production of their specialized product that is segregated in warehouse.	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Product Labels Owned By Various Customers		Product Labels Owned By Various Customers	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

Debtor Zero Day Nutrition Company f/k/a GB Nutrition CompanyCase number (if known) 24-31134

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. Day One Distribution LLC 12502 Exchange Drive Suite 448 Stafford, TX 77477	Sales and marketing entity for private-labeled nutritional supplement products.	EIN: 84-3031125	From-To 08/30/2019 - present
25.2. Zero Torque Manufacturing, LLC Attn: David Lovatt 11427 West I-70 Frontage Road North Wheat Ridge, CO 80033	Joint business venture between Torque Lifestyle Brands, Inc. (51%) and Zero Day Nutrition Company (49%). Business never was funded or operated	EIN: 87-1894734	From-To 07/21/21
25.3. Talisman LLC dba Sender Brand 651 N Plano Road #419 Richardson, TX 75081		EIN: 83-3545791	From-To 02/2019 - present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
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Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**Case number (if known) **24-31134**

Name and address		Date of service From-To
26a.1.	Melton & Melton LLP 6002 Rogerdale Rd., Suite 200 Stafford, TX 77477	2013 - present
26a.2.	Hanan Soliman 12502 Exchange Dr #448 Stafford, TX 77477	08/22/22 - 01/2024
26a.3.	Chadwick Rood 12502 Exchange Dr #448 Stafford, TX 77477	10/2020 - 06/2022
26a.4.	Stewart Nixon 12502 Exchange Dr #448 Stafford, TX 77477	01/24 - present
26a.5.	Thomas Zennen	08/2018 - 12/20
26a.6.	Michael Bischoff 12502 Exchange Dr #448 Stafford, TX 77477	2013 - present
26a.7.	Amy Maher 12502 Exchange Dr #448 Stafford, TX 77477	10/2022 - present
26a.8.	Annette Hoover 12502 Exchange Dr #448 Stafford, TX 77477	02/2023 - 03/2024
26a.9.	Abbie Eiley 12502 Exchange Dr #448 Stafford, TX 77477	06/2022 - 10/2022
26a.10.	Esther Trevino 12502 Exchange Dr #448 Stafford, TX 77477	10/2022 - 05/2023

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Melton & Melton LLP	
26c.2.	Amy Maher 12502 Exchange Dr #448 Stafford, TX 77477	
26c.3.	Michael Bischoff 12502 Exchange Dr #448 Stafford, TX 77477	

Debtor **Zero Day Nutrition Company f/k/a GB Nutrition Company**Case number (if known) **24-31134****Name and address****If any books of account and records are unavailable, explain why**

26c.4. **Stewart Nixon**
12502 Exchange Dr #448
Stafford, TX 77477

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **SBA (Texas Gulf Bank)**
900 Town & Country Lane
Suite 100
Houston, TX 77024

26d.2. **Melton & Melton LLP**

26d.3. **Ampla LLC**

26d.4. **3Point Capital**
2901 Clint Moore Road
#401
Boca Raton, FL 33496

26d.5. **LG Funding**
1218 Union Street
Brooklyn, NY 11225

26d.6. **Kickfurther**

26d.7. **Nuvision Resolve**
1800 Route 34, Suite 102
Belmar, NJ 07719

26d.8. **Amegy Bank**
Attn: Jeff Tarpinian
17602 Southwest Freeway
Sugar Land, TX 77479

26d.9. **Retail Capital LLC**
25200 Telegraph Road
Suite 250
Southfield, MI 48033

26d.10. **Valor Funding**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor Zero Day Nutrition Company f/k/a GB Nutrition CompanyCase number (if known) 24-31134

Name	Address	Position and nature of any interest	% of interest, if any
Michael L. Bischoff, Jr.	12502 Exchange Dr., Suite 448 Stafford, TX 77477		100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See attached Exhibit "SOFA #4"			
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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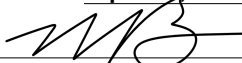
Debtor Zero Day Nutrition Company f/k/a GB Nutrition CompanyCase number (if known) 24-31134**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 21, 2024



Michael Bischoff

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes